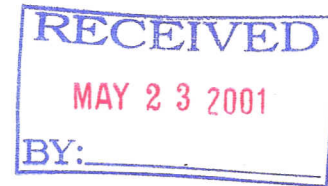


Humble I.S.D.

1703 Wilson Road • P.O. Box 2000 • Humble, Texas 77347
(281) 641-8711 • FAX (281) 641-1090

Mark A. Krueger
Division Manager of
Support Services



May 20, 2002

Mr. Scott Frost
Frost Constructors, Inc.
8810 Will Clayton Parkway
Humble, Texas 77338

Dear Scott,

During the past few years, Humble ISD has had the pleasure and good fortune of working with Frost Constructors on a number of major construction projects. It is my privilege to offer this letter of recommendation on your firm.

Frost Constructors has completed a number of projects, both new construction and renovations, for Humble ISD. These projects included the Humble High School field house, major classroom additions at both the Kingwood 9th and Humble 9th grade campuses, and renovations to the band hall, choir room, and auxiliary gymnasium at Humble High School.

On each of these projects, Frost Constructors provided a high degree of expertise and professional service that was required to complete these projects in accordance with the plans and specifications. The projects were completed timely and within budget. When changes to the original plans and specifications were requested, Frost Constructors worked with the architect and owner, in a team relationship, to develop workable and cost effective solutions. We believe that your firm always treated Humble ISD fairly on pricing for the additional work.

During the warranty phase, Frost Constructors stayed the course and responded to the school District's warranty needs in a timely manner. On a personal note, I have enjoyed working with you because of your very cooperative, "please the customer" attitude.

I look forward to working with you on future projects. If I can provide additional information to any interested party on your company's performance, I would be pleased to do so.

Sincerely,

A handwritten signature in blue ink that reads "Mark A. Krueger".

Mark A. Krueger

Building a common vision for our children's future.