



D I A M O N D
O F F S H O R E

September 28, 2012

Re: US Underwater Services, LLC

This letter is written to express our complete satisfaction with the services provided by US Underwater Services, LLC as it pertains to their diving services.

We have been using the services of US Underwater Services, LLC for over a decade as a preferred provider for diving services in the Gulf of Mexico and in a supervisory role throughout the world. The diving services of USUS are provided in a professional manner, they interface well with our and our operator's safety cultures; execute worksopes within the time constraints provided all for a very reasonable fee.

We intend to continue our preferred provider partnership with US Underwater Services, LLC and I highly recommend them for any diving work. Their willingness to get the job done as efficiently as possible and conform to the strict needs of Diamond offshore is consistently above my expectations.

Best Regards,

P. Thomas Geiger, P.E.
Director, Projects Department
Diamond Offshore Drilling, Inc.
(281) 647-4056 - Direct
(281) 647-2108 - Fax